

WORKSHOPS & SPEAKING EVENTS

Driving Process Improvement within the Finance Organization - and Beyond!

Finance executives are increasingly asked to lead process improvement initiatives that reach far beyond the treasury and accounting functions. These projects often involve the implementation of technology; yet research indicates that a majority of technology projects fail to meet objectives. How can you ensure that your key initiatives are successful?

Erin McCune, founder of Forte Financial, will discuss common process improvement pitfalls and how you can avoid them.

Attendees will learn how to

- Align cross functional teams for success;
- Build a collaborative partnership with your IT department;
- Manage the expectations of project sponsors;
- Promote the finance organization as a process improvement resource company-wide.

Speaker Bio

Erin McCune is the founder of Forte Financial, a management consulting firm focused on financial process improvement. McCune positions clients to reduce costs, increase working capital and improve decision-making through the strategic implementation of treasury technologies. As leader of the Forte Financial team McCune fosters collaboration with client personnel to achieve lasting results. McCune earned an MBA from the Marshall School of Business at USC and is a Certified Treasury Professional (CTP).

Availability

45-60 minutes

Half day *

Full day *

* Half day and full day workshops can be customized to feature industry specific examples and include facilitated sessions where participants develop a project management plan for their company's key initiatives.

Booking

To schedule Erin McCune, please contact speakers@fortefinancial.com or phone us at (415) 441-4840.

For additional topics please refer the "Forte Speaks" section of our website: www.fortefinancial.com



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***96% of attendees
would recommend
this session to a
colleague.***